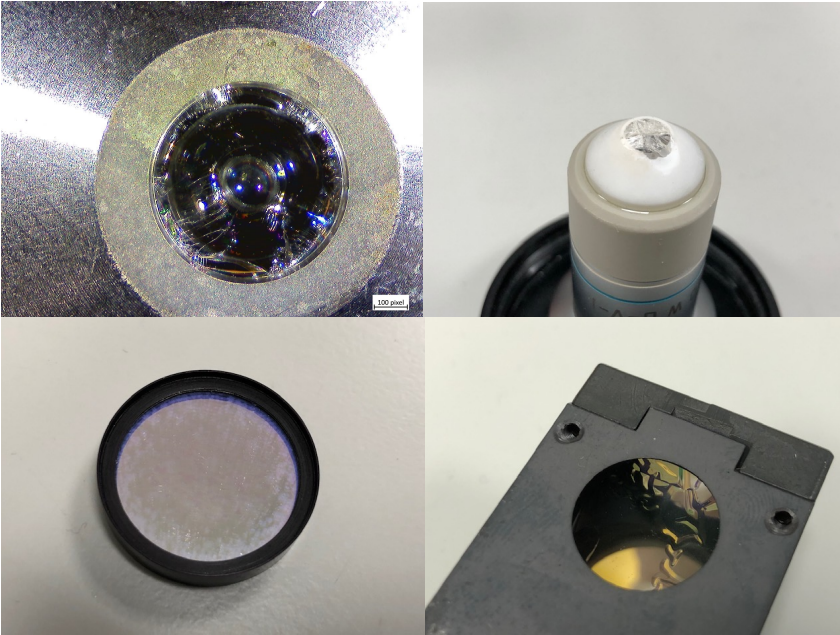


# QUAREP-LiMi: a unified approach to Microscope Quality Control

**Glyn Nelson**

### Why perform Quality Control?

- Maintenance of advanced fluorescent microscopes is essential to allow researchers to have full confidence in the imaging data collected
  - Observations made should be the result of the observed biology not changes in microscope performance
  - Within the image and over time
- Microscope-based imaging is becoming more quantitative
- All microscope systems degrade or change over time
  - Filters can become burned
  - Light source characteristics change
  - Detector sensitivity may reduce
  - Damage
- The quality of any observation and imaging data can only be as good as the quality microscope used to make them: thus, it is important that microscope '*quality*' is understood and documented to support intensity and localisation data
- Microscope systems are expensive
  - Make best use of the investment



- 80% of reported 'quality issues' to facility staff are from the sample or lens
- Clean the surface of the coverslip – free from old oil, mountant or dried media?
- Clean lenses before and after use and remove any old oil
- Has oil been placed on an air objective...?

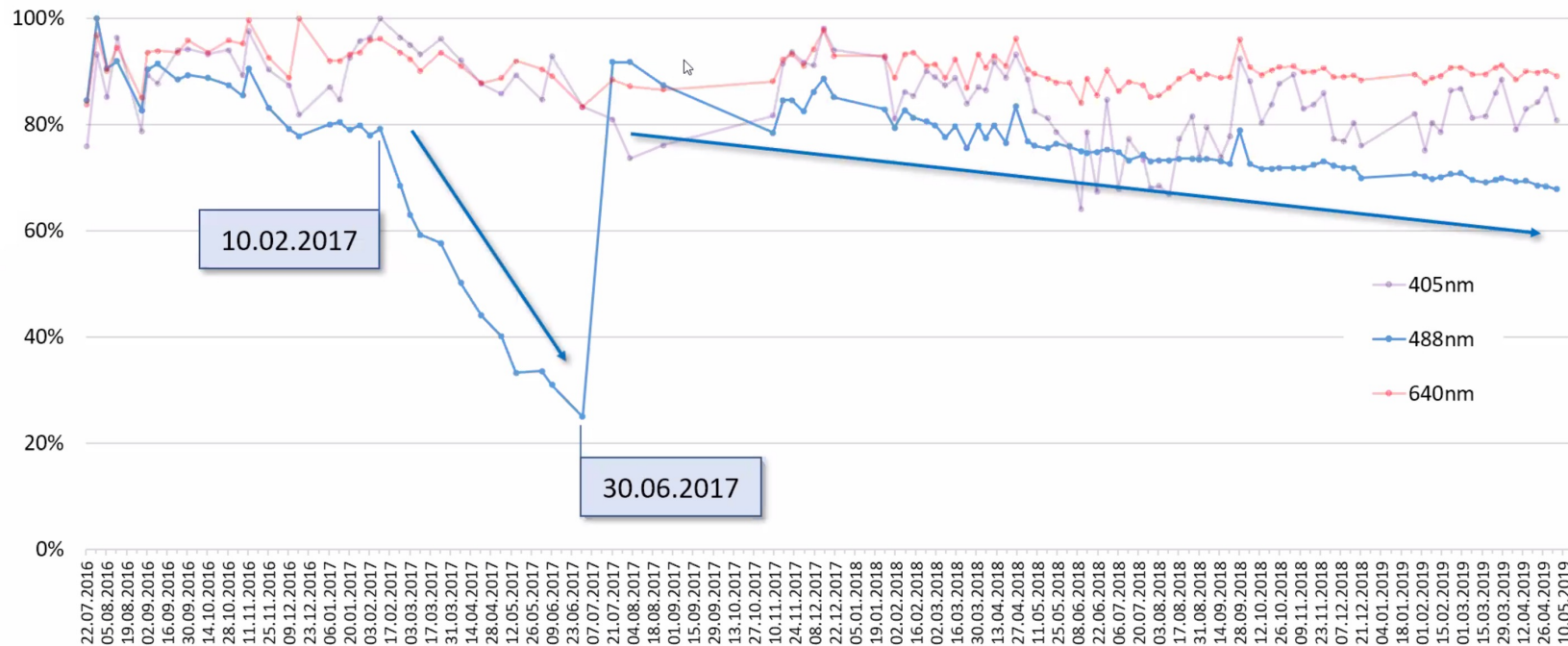
## Example tracking laser power: if you don't measure, you don't know.

Fluorescence microscopy is now being used as a 'quantitative' tool to estimate protein abundance in tissues and cells

Understanding the performance of the illumination and detector systems is important.

-detector systems more stable than the illumination

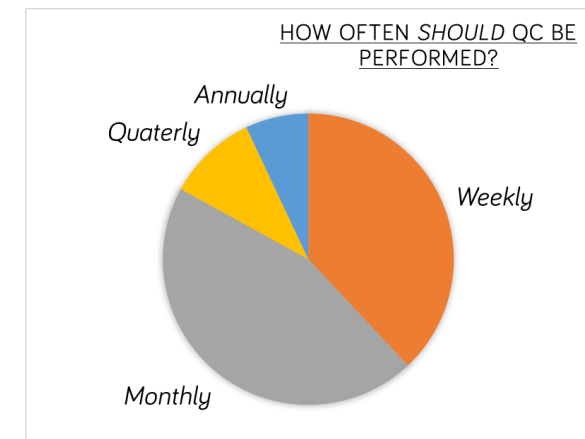
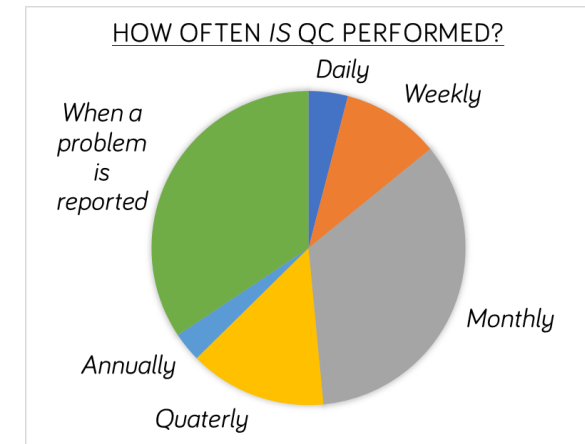
Power Measurement at objective (10x/0.45), LSM with 4 lasers: 405nm, 488, 555, 640



Laurent Gelman, QUAREP WG1

- Not all microscope custodians are ‘microscopists’
  - Experience and time will dictate what tests are performed and how often
- No currently accepted community standards for microscope and image ‘quality’
  - What standards?
  - What tests?
  - How to perform them?
  - How often?
- Time consuming
  - Dictated by available time – reactive rather than proactive
  - Make way for higher priority activities
- Little manufacturer input
  - System performance upon installation
  - Accepted tolerances
  - Inbuilt QC tests
- Journals expect raw data to be available upon request (inc metadata)
  - Nothing in the metadata describes microscope performance

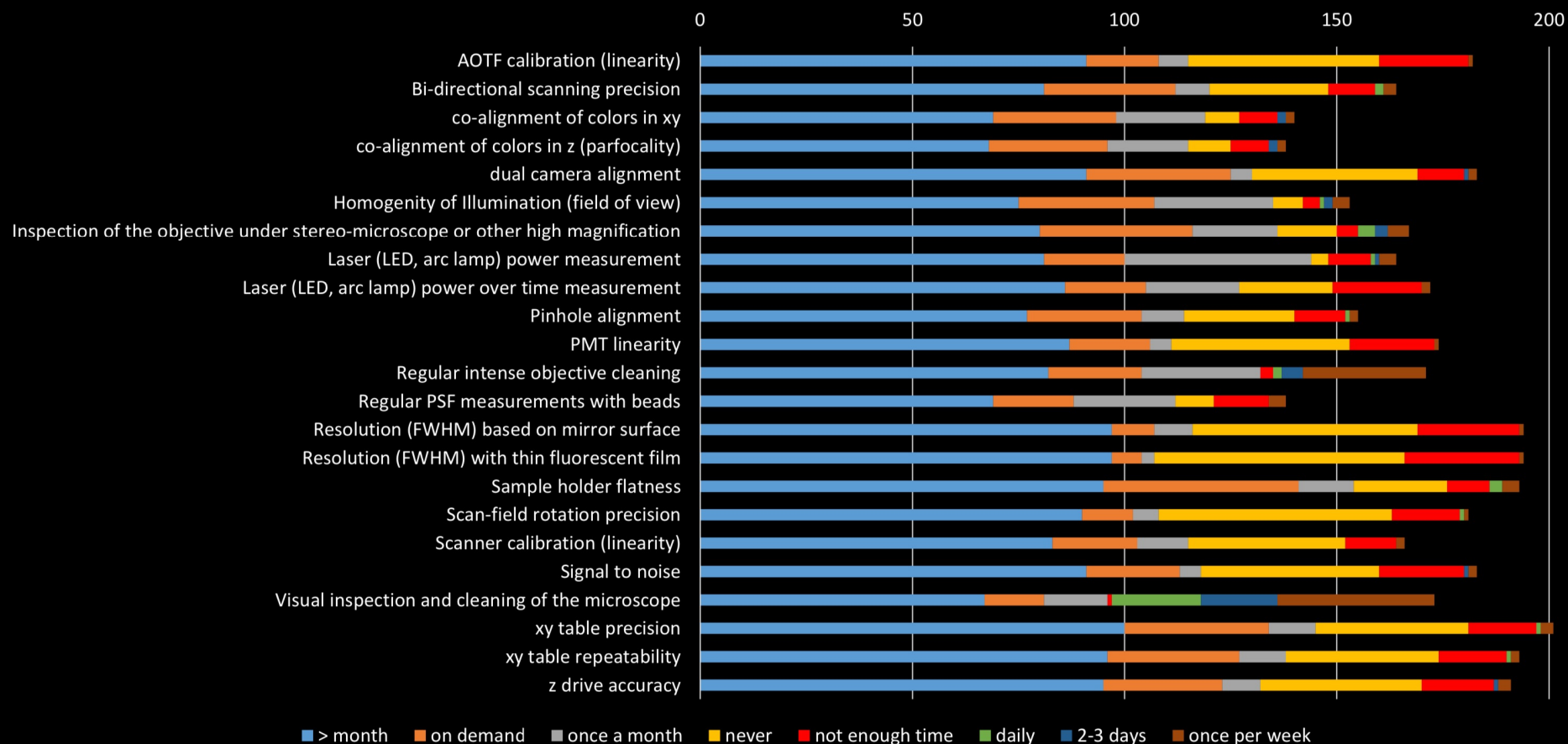
### *“Microscope QC practices within the UK microscopy facilities” survey 2019*



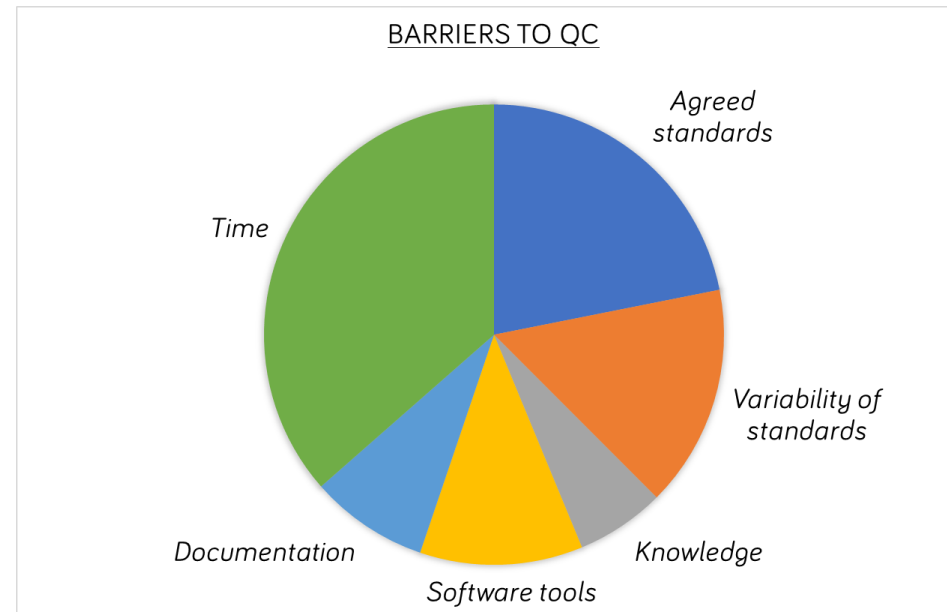


## Poll results

**Q78. How often does your facility perform the following maintenance and/or quality checks (Please check all that apply):**



*“Microscope QC practices” global core facility & microscope user survey 2020*



*“Microscope QC practices within the UK microscopy facilities” survey 2019*

Microsc. Microanal. 19, 1653–1668, 2013  
doi:10.1017/S1431927613013470

Microscopy  
AND  
Microanalysis  
© MICROSCOPY SOCIETY OF AMERICA 2013

International Test Results for Objective Lens Quality,  
Resolution, Spectral Accuracy and Spectral Separation  
for Confocal Laser Scanning Microscopes

Richard W. Cole,<sup>1</sup> Marc Thibault,<sup>2</sup> Carol J. Bayles,<sup>3</sup> Brady Eason,<sup>4</sup> Anne-Marie Girard,<sup>5</sup>

PROTOCOL

**Measuring and interpreting point spread functions  
to determine confocal microscope resolution and  
ensure quality control**

Richard W Cole<sup>1</sup>, Tushare Jinadasa<sup>2</sup> & Claire M Brown<sup>2,3</sup>

<sup>1</sup>Wadsworth Center, New York State Department of Health, Albany, New York, USA. <sup>2</sup>Department of Physiology, McGill University, Montreal, Quebec, Canada.  
<sup>3</sup>Life Sciences Complex Imaging Facility, McGill University, Montreal, Quebec, Canada. Correspondence should be addressed to C.M.B. (claire.brown@mcgill.ca).

Cytometry

**An Automated Protocol for Performance  
Benchmarking a Widefield Fluorescence  
Microscope**

Michael Halter,<sup>1\*</sup> Elianna Bier,<sup>2</sup> Paul C. DeRose,<sup>1</sup> Gregory A. Cooksey,<sup>1</sup> Steven J. Choquette,<sup>1</sup>  
Anne L. Plant,<sup>1</sup> John T. Elliott<sup>1</sup>

OPEN ACCESS Freely available online

PLOS ONE

**ConfocalCheck - A Software Tool for the Automated  
Monitoring of Confocal Microscope Performance**

Keng Imm Hng, Dirk Dormann\*

MRC Clinical Sciences Centre, Faculty of Medicine, Imperial College London, London, United Kingdom

***“Nice to have, but sample and biological variance make this unnecessary”***

reviewer’s comment to BBSRC TDRF funding application 2016

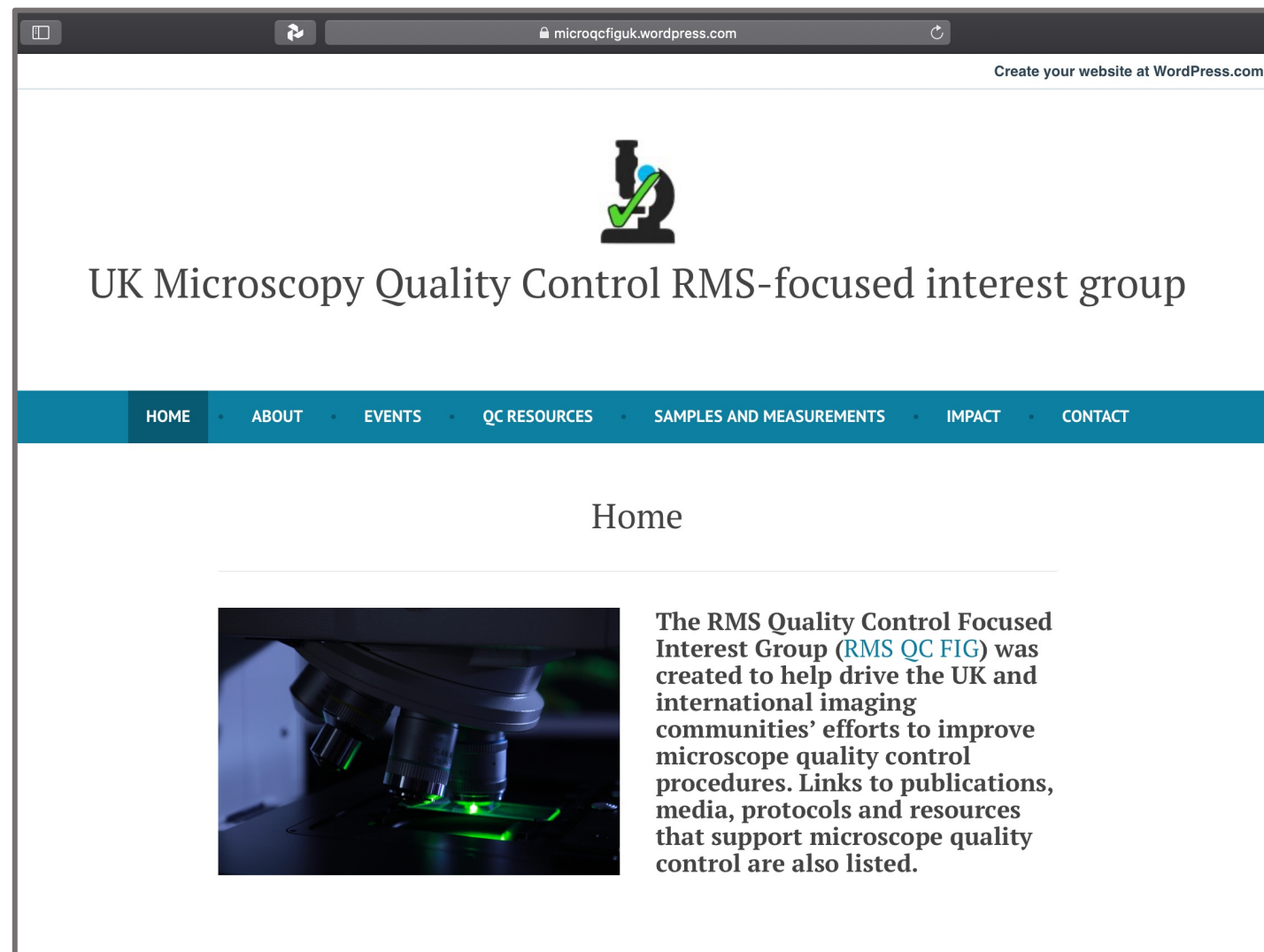
***“.... Quality control should be driven by manufacturers not users of instruments”***

review panel comment on WT Technology development funding application 2020



<https://www.rms.org.uk/network-collaborate/focussed-interest-groups/quality-control.html>

<https://microqcfg.org>



# INTERNATIONAL STANDARD

**ISO**  
**21073**

First edition  
2019-12

## Microscopes — Confocal microscopes — Optical data of fluorescence confocal microscopes for biological imaging

*Microscopes — Microscopes confocaux — Données optiques des  
microscopes confocaux à fluorescence pour l'imagerie biologique*

<b>4</b>	<b>Quantities</b> .....
4.1	Resolution and strength of optical sectioning .....
4.1.1	General.....
4.1.2	Definition of resolution.....
4.1.3	Definition of strength of optical sectioning.....
4.1.4	Measurement.....
4.2	Uniformity of field and centring accuracy .....
4.2.1	Definition of uniformity of field and centring accuracy.....
4.2.2	Measurement.....
4.3	Co-registration accuracy.....
4.3.1	Definition of co-registration accuracy.....
4.3.2	Measurement of co-registration accuracy .....
4.4	Stability of illumination power .....
4.4.1	General.....
4.4.2	Measurement of stability of illumination power .....
4.5	Field number of the confocal scan optic .....
4.5.1	General.....
4.5.2	Definition of field number of the confocal scan optic .....
4.5.3	Measurement of maximum diameter of scanned field .....
4.6	Scanning frequency.....

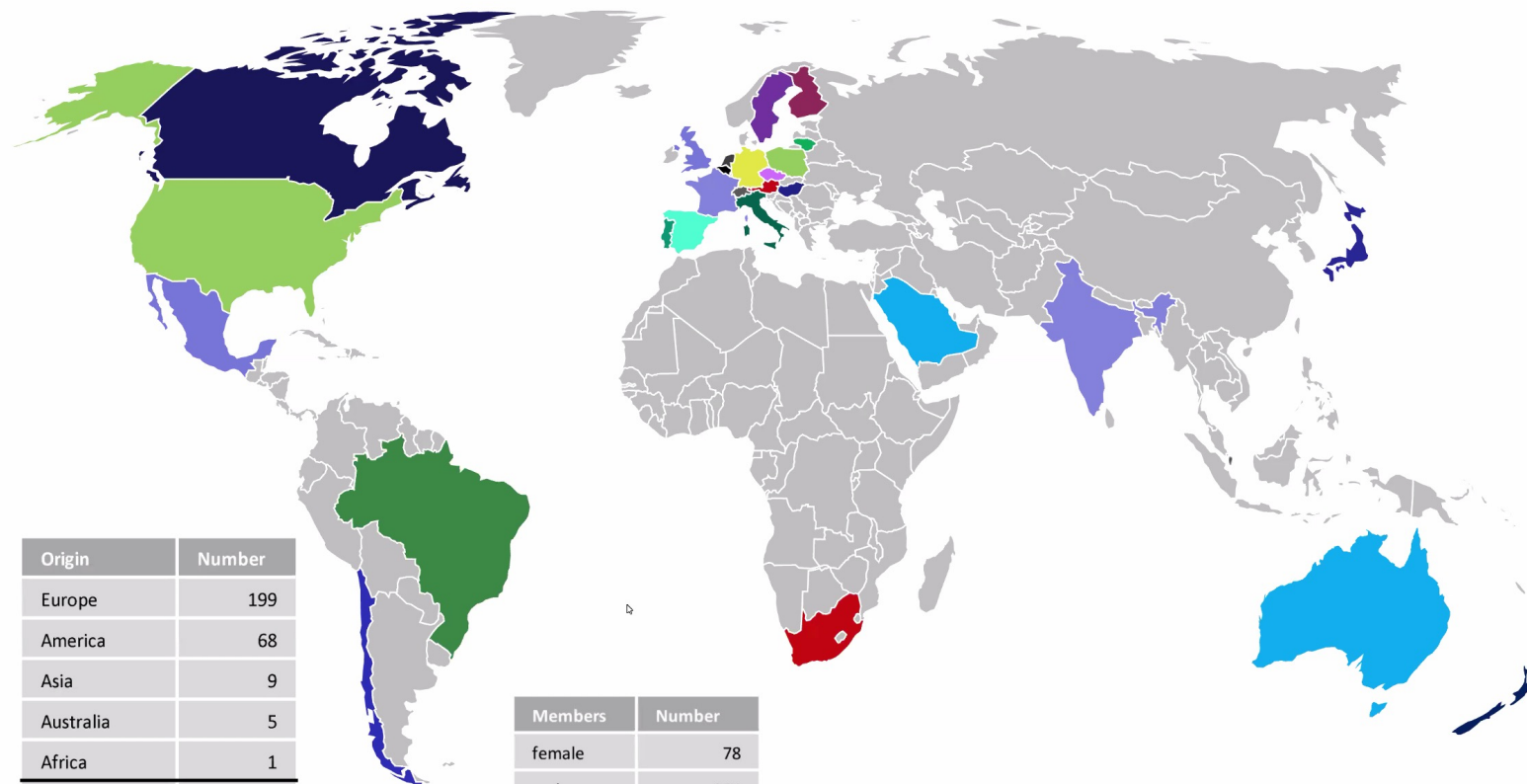


**Nelson, G.**, Gelman, L., Faklaris, O., Nitschke, R. & **Laude, A.** Interpretation of confocal iso 21073: 2019 confocal 628 microscopes: Optical data of fluorescence confocal microscopes for biological imaging- recommended methodology for quality control. arXiv DOI: <https://arxiv.org/abs/2011.08713> (2020).

## QUAREP-LiMi - Where do we come from and who are we?



Origin	Number
Australia	4
Austria	7
Belgium	3
Canada	12
Czech Republic	2
Chile	2
Finland	10
France	21
Germany	89
Great Britain	32
Hungary	1
India	1
Italy	3
Japan	4
Lithuania	1
Mexico	1
Netherlands	7
New Zealand	1
Poland	1
Portugal	6
Saudi Arabia	1
Singapore	3
South Africa	1
Spain	2
Sweden	4
Switzerland	12
United States	51

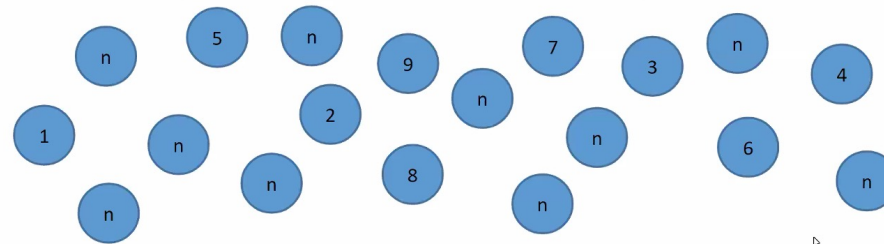


World map by [www.freeworldmaps.net](http://www.freeworldmaps.net)

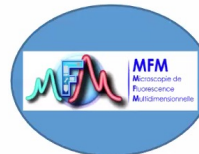
# QUAREP-LiMi - Who are we?



## Microscopy Community



Affiliation	Number
Academia	188
Industry	72
Standards Org.	13
Others	9
<b>Total</b>	<b>282</b>



05/21/2021





## FOCUS | COMMENT

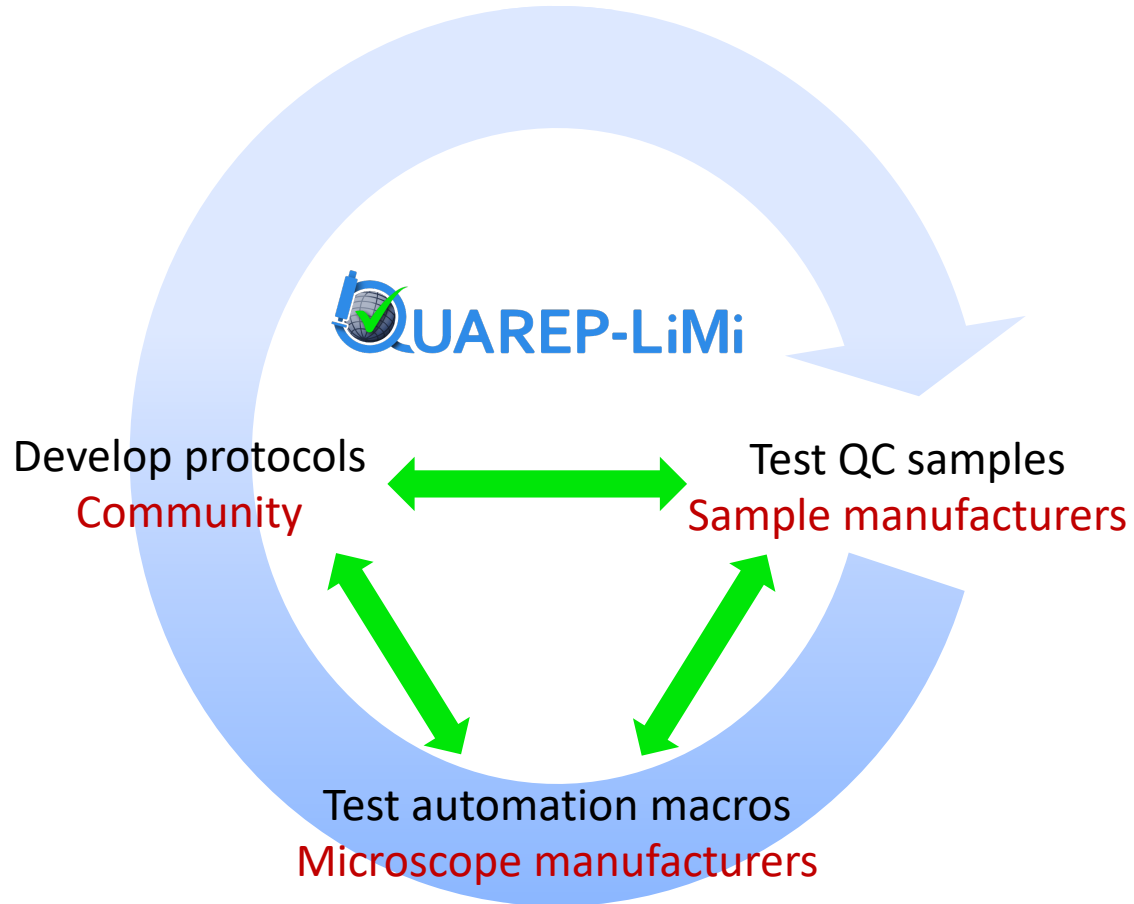
 Check for updates

## QUAREP-LiMi: a community endeavor to advance quality assessment and reproducibility in light microscopy

The community-driven initiative Quality Assessment and Reproducibility for Instruments & Images in Light Microscopy (QUAREP-LiMi) wants to improve reproducibility for light microscopy image data through quality control (QC) management of instruments and images. It aims for a common set of QC guidelines for hardware calibration and image acquisition, management and analysis.

Boehm U, **Nelson G**, et.al. QUAREP-LiMi: a community endeavor to advance quality assessment and reproducibility in light microscopy. Nat Methods. 2021 May 21. doi: 10.1038/s41592-021-01162-y. Epub ahead of print. PMID: 34021279.





## Working Groups

**WG 1 ISO Illumination Power**

**WG 2 ISO Detector linearity and sensitivity**

**WG 3 ISO Uniformity of field - flatness**

**WG 4 ISO System chromatic aberration and Co-registration**

**WG 5 ISO Lateral and Axial Resolution**

**WG 6 ISO Stage and Focus – precision and other**

**WG 7 Metadata**

**WG 8 White paper**

**WG 9 Over all Planning + Funding**

**WG 10 Image Quality**

**WG11 Publication standards & methods**

Join us!: <https://quarep.org/contact>

### WG7:

Hammer et al., Towards community-driven metadata standards for light microscopy: tiered specifications extending the OME model.

<https://www.biorxiv.org/content/10.1101/2021.04.25.441198v3> (2021). Submitted to Nature Methods

Rigano et al., Micro-Meta App: an interactive software tool to facilitate the collection of microscopy metadata based on community-driven specifications.

<https://doi.org/10.1101/2021.05.31.446382> (2021). Submitted to Nature Methods

### WG8:

Nelson, G, Boehm, U et al., QUAREP-LiMi: A community-driven initiative to establish guidelines for quality assessment and reproducibility for instruments and images in light microscopy.

J. Microscopy 2021 Jul 2. doi: 10.1111/jmi.13041

<https://onlinelibrary.wiley.com/doi/10.1111/jmi.13041>

Boehm U, Nelson G, Brown CM, et.al.. QUAREP-LiMi: a community endeavor to advance quality assessment and reproducibility in light microscopy. Nat Methods. 2021 May 21. doi: 10.1038/s41592-021-01162-y. Epub ahead of print. PMID: 34021279.